

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Shoreline Mall p.l.c. (the **'Company'**) pursuant to the Listing Rules issued by the Listing Authority dated 30 July 2020.

Quote

The Company is pleased to announce the basis of acceptance for the €14,000,000 4% Secured Bonds 2026 and €26,000,000 4.5% Secured Bonds 2032, of a nominal value of €100 per bond issued at par (the **'Bonds'**) pursuant to the terms and conditions set out in the Prospectus issued by the Company and dated 18 June 2020. The subscription period closed on the 10 July 2020 due to the Bonds being subscribed to in full by the said date. The Bonds were allocated amongst the bondholders in accordance with the application forms submitted by the authorised financial intermediaries.

Accordingly, and in view of the earlier closing of the subscription period, the timetable of events listed in Section 6.1 of the Securities Note has been varied as follows:

- i. The Bonds have been admitted to the Official List of the Malta Stock Exchange p.l.c. with effect as from today, the 30 July 2020;
- ii. Trading will commence as from 31 July 2020;
- iii. Interest on the Bonds commenced accruing as from the 11 July 2020.

Additionally, the Company announces that, in compliance with its obligations under Section 4.6.1 of the Securities Note, the Company has, on the 23 July 2020, registered the Special Hypothec in favour of the Security Trustee for the benefit of the Bondholders.

The Board of Directors of the Company wishes to thank the investing public and participating Authorised Financial Intermediaries for the confidence expressed in Shoreline Mall p.l.c. and for the support shown towards its bond issue.

Unquote



Dr Jean C. Farrugia
Company Secretary